

IN THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH, COURT-II
COMPANY SCHEME PETITION NO. (CAA)/149/2021
IN
COMPANY SCHEME APPLICATION NO. (CAA)NO. 1107/MB/2020

In the matter of:

The Companies Act, 2013;

AND

In the matter of:

Sections 230 to 232 and Section 52 read with Section 66 of the Companies Act, 2013;

AND

In the matter of:

The Scheme of Arrangement under Section 230 to 232 and Section 52 read with Section 66 for merger and for utilization/adjustment of capital reserves/ securities premium account between Kimberly-Clark India Private Limited having CIN U74999PN1994PTC081290 (**Transferor Company**) and Kimberly-Clark Hygiene Products Private Limited having CIN U21015MH1995PTC093191 (**Transferee Company**) and their respective Shareholders.

Kimberly-Clark India Private Limited)	
A Company incorporated under the provisions of the)	
Companies Act, 1956 with CIN U74999PN1994PTC081290)	
and having its registered office at GAT No 934-937,)	
Village Sanaswadi, Taluka – Shirur, Pune – 412208,)	...Petitioner Company No. 1/
Maharashtra)	Transferor Company

NOTICE OF HEARING OF THE PETITION

A Petition under Section 230 to 232 and Section 52 read with Section 66 of the Companies Act, 2013 and other applicable provisions thereunder (**"the Petition"**) seeking an Order for sanctioning of the Scheme of Arrangement for merger and for utilization/adjustment of capital reserves/ securities premium account between Kimberly-Clark India Private Limited (**"Petitioner Company No. 1/Transferor Company"**) and Kimberly-Clark Hygiene Products Private Limited (**"Petitioner Company No. 2/Transferee Company"**) (collectively referred to as the **"Petitioner Companies"**) (**"Scheme"**) and their respective shareholders, was presented jointly by the Petitioner Companies on 1st September, 2021 and the same has been admitted by an Order dated 30th November, 2021 (**"the said Order"**).

By the said Order, the captioned Petition has been fixed for hearing before the Mumbai bench of the National Company Law Tribunal (**"NCLT"** or **"Tribunal"**) on 27th January, 2022.

Any person desirous of supporting or opposing the Petition should send to the NCLT and/or to M/s Veritas Legal, Advocate for the Petitioner Companies at the address mentioned below, a notice of his/her intention, signed by him/her or his/her advocate, with his/her name and address, so as to reach the NCLT and/or M/s Veritas Legal not later than two working days before the date fixed for the hearing of the Petition. Where they seek to oppose the Petition, the grounds of such opposition or a copy of the affidavit shall be furnished with such notice.

A copy of the Petition will be furnished by the undersigned to any person requiring the same, free of charge.

Sd/-

Ms. Tulika Jesrani

Authorised Signatory of Petitioner Company No. 1

Dated this 30th of December, 2021

Place: Mumbai, Maharashtra

Address:

Forbes Building, Veritas Legal,
1st and 3rd Floor, Charanjit Rai Marg,
Azad Maidan, Fort,
Mumbai, Maharashtra 400001